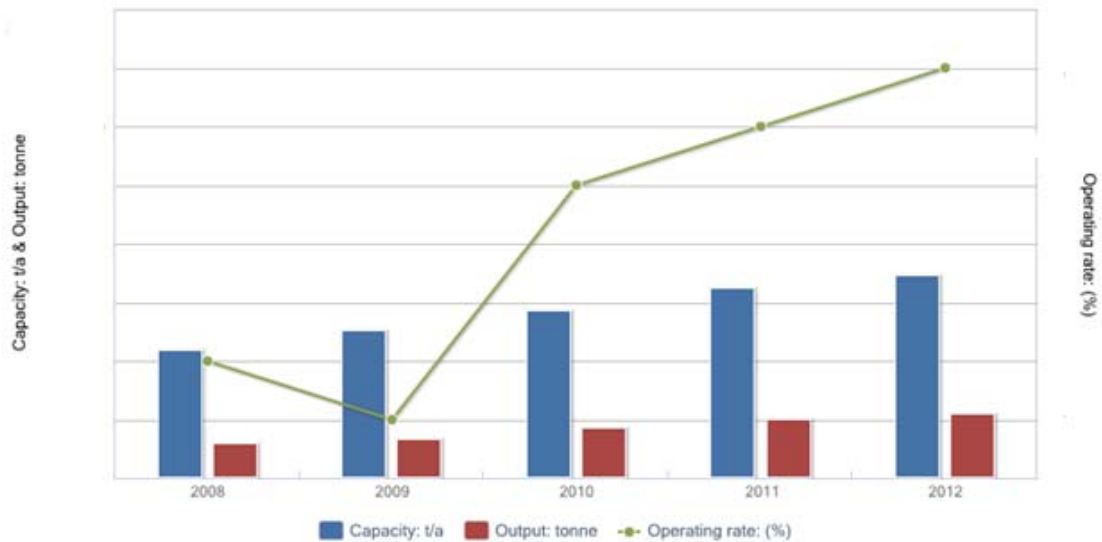


Note: Key data/information in this sample page is hidden, while in the report it is not.

2.1.1.1 Production summary (capacity & output), 2008-2012

Figure Production situation of triazole fungicides in China, 2008-2012



Source: CCM

Table 2.1.1.1-1 Production situation of key triazole fungicides in China, 2008-2012

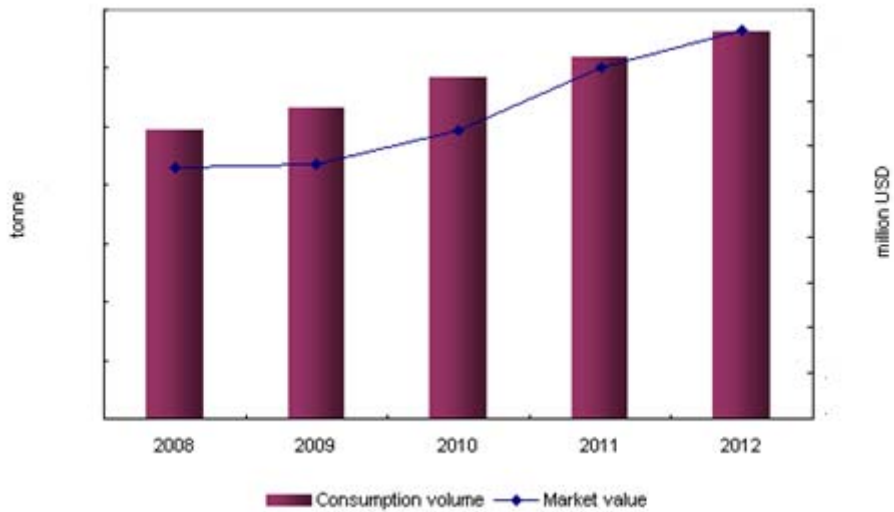
Product	Capacity, t/a					Output, tonne				
	2012	2011	2010	2009	2008	2012	2011	2010	2009	2008
Tebuconazole	■	■	■	■	■	■	■	■	■	■
Triadimefon	■	■	■	■	■	■	■	■	■	■
Propiconazole	■	■	■	■	■	■	■	■	■	■
Flutriafol	■	■	■	■	■	■	■	■	■	■
Difenoconazole	■	■	■	■	■	■	■	■	■	■
Triadimenol	■	■	■	■	■	■	■	■	■	■
Diniconazole	■	■	■	■	■	■	■	■	■	■
Epoxiconazole	■	■	■	■	■	■	■	■	■	■
Myclobutanil	■	■	■	■	■	■	■	■	■	■
Flusilazole	■	■	■	■	■	■	■	■	■	■
Others	■	■	■	■	■	■	■	■	■	■
Total	■	■	■	■	■	■	■	■	■	■

Note: Others mainly include tricyclazole, bitertanol, penconazole, hexaconazole, etc.

Source: CCM

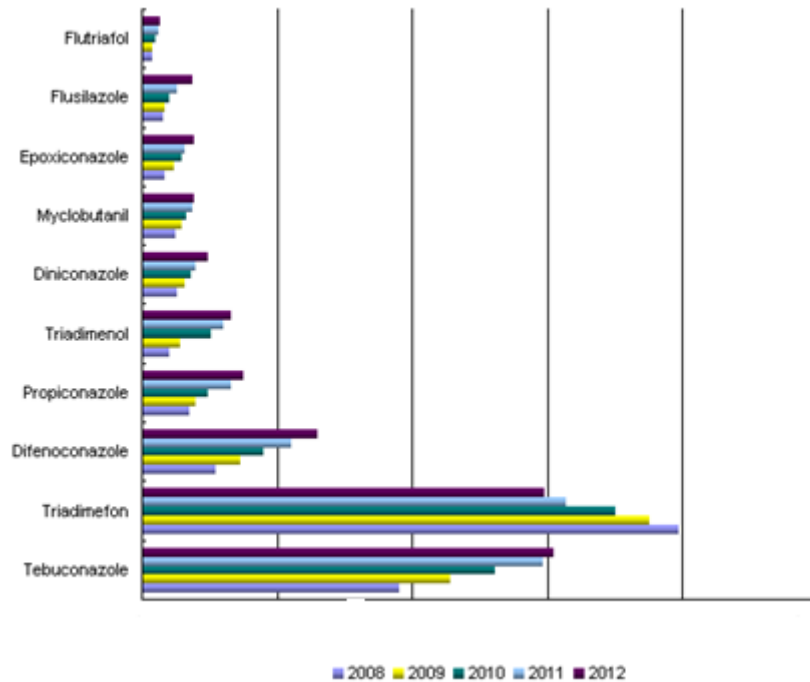
2.1.2.1 Consumption volume & market value, 2008-2012

Figure Consumption situation and market value of triazole fungicides in China, 2008-2012



Source: CCM

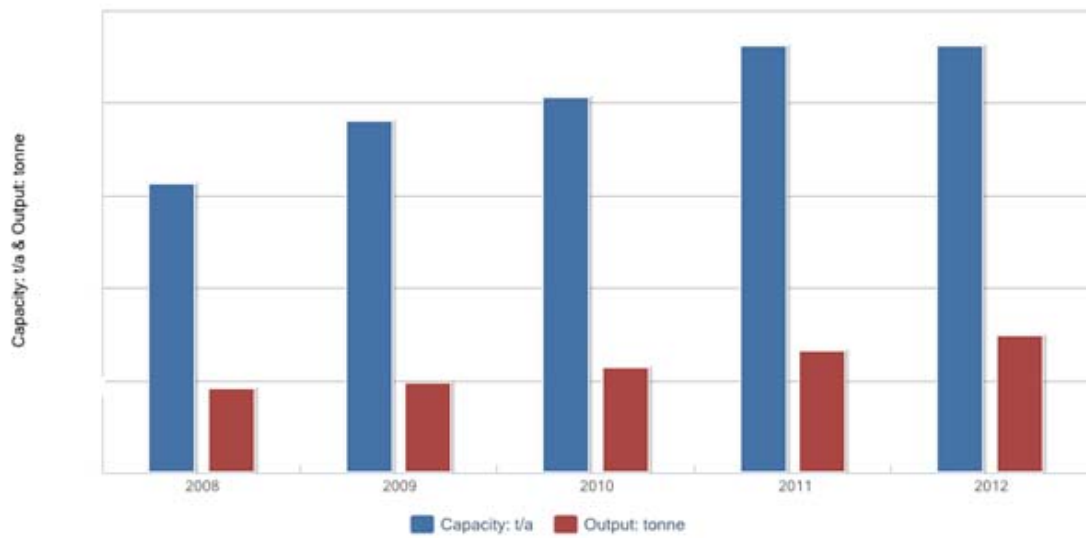
Figure Consumption situation of key triazole fungicides in China, 2008-2012, tonne



Source: CCM

2.2.3.3 Production situation, 2008-2012

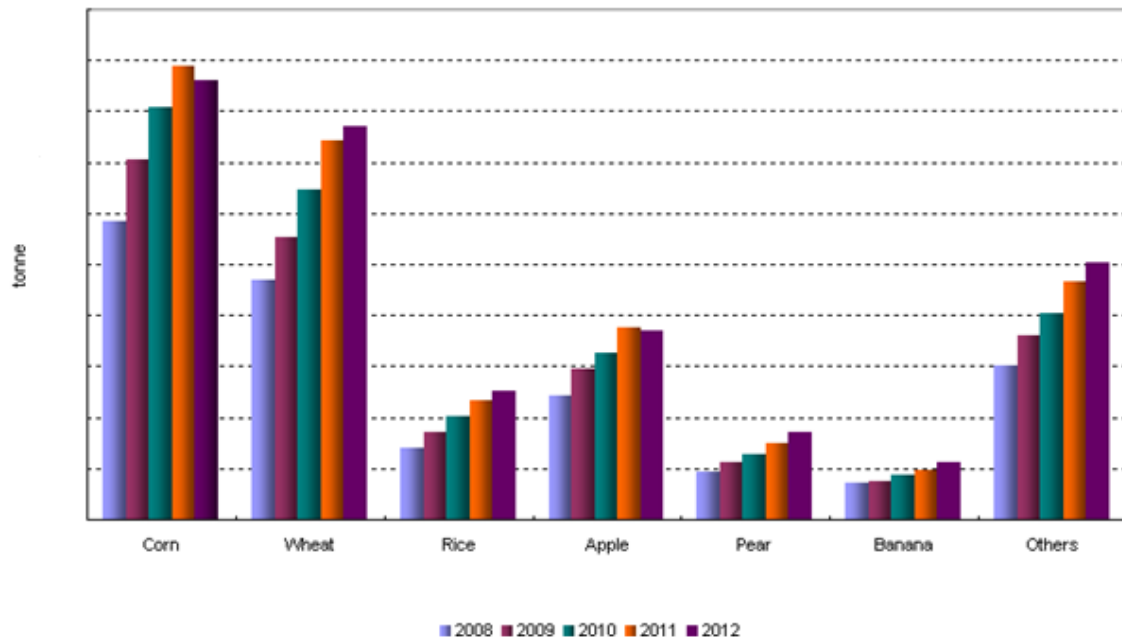
Figure Capacity and output of tebuconazole technical in China, 2008-2012



Source: CCM

2.2.3.6 Consumption situation, 2008-2012

Figure Consumption situation of tebuconazole (converted to 97% TC) by crops in China, 2008-2012



Source: CCM

2.2.4.4 Export situation, 2010-2012

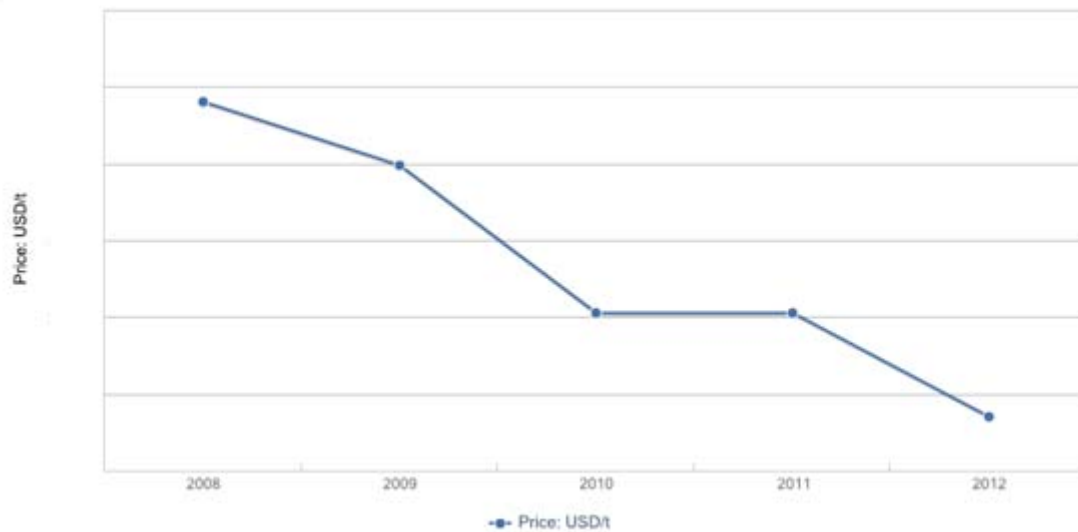
Table Export volume of flutriafol by destination, 2012

No.	Country	125g/L SC (kg)	250g/L SC (kg)	Technical (kg)	Total volume (kg)	Total value (USD)
1	Australia	■	■	■	■	■
2	Brazil	■	■	■	■	■
3	Ukraine	■	■	■	■	■
4	Germany	■	■	■	■	■
5	Chile	■	■	■	■	■
6	Hungary	■	■	■	■	■
7	Russia	■	■	■	■	■
8	Taiwan	■	■	■	■	■
9	Uruguay	■	■	■	■	■
10	Turkey	■	■	■	■	■
11	Others	21,942	43,692	■	■	■
Total		■	■	■	■	26,198,698

Source: CCM & China Customs

2.2.5.5 Prices of propiconazole technical and formulations, 2008-2013

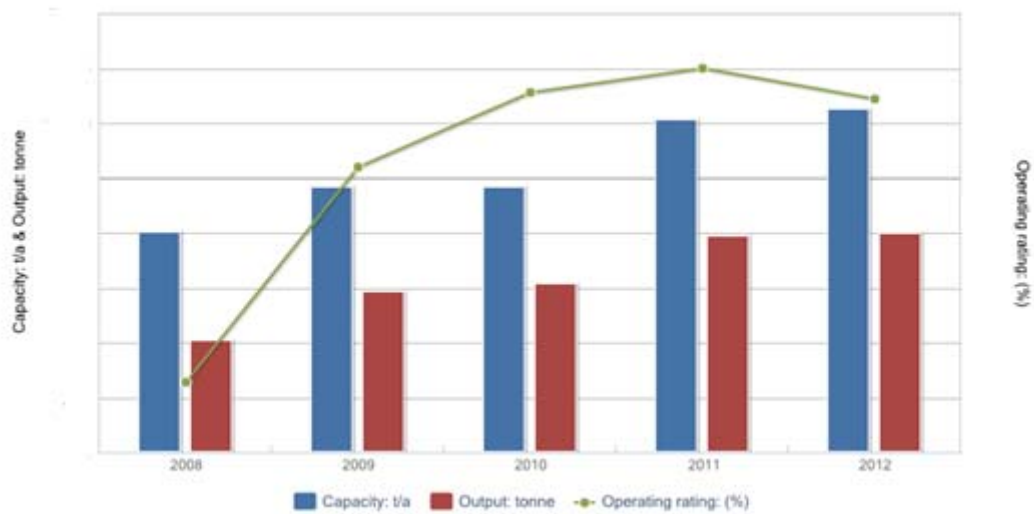
Figure Ex-works price of propiconazole technical in China, 2008-2012



Source: CCM

3.3 Production situation (summary, key manufacturers), 2008-2012

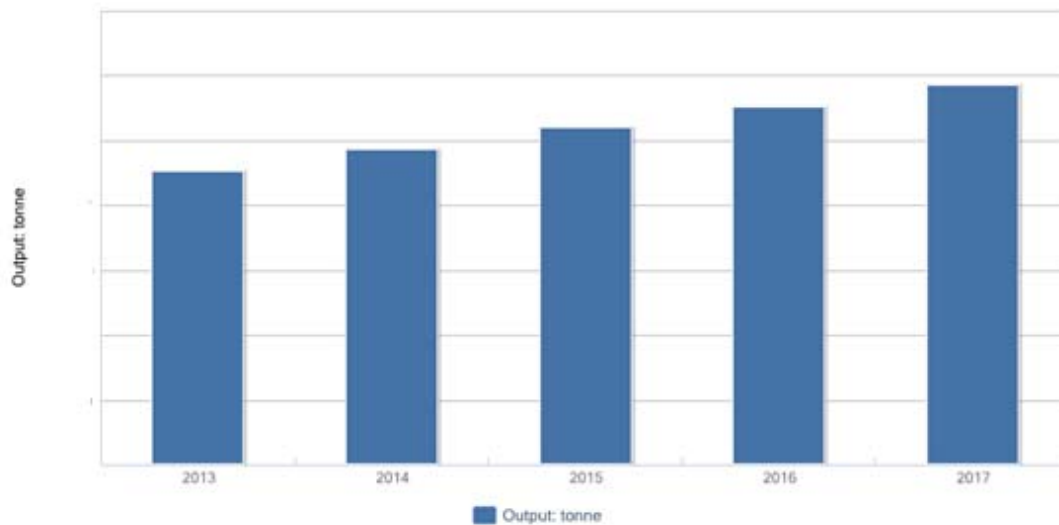
Figure Production situation of 1, 2, 4-triazole in China, 2008-2012



Source: CCM

4.2 Supply & demand forecast to 2017

Figure Output forecast of triazole fungicides (calculated by technical) in China, 2013-2017



Source: CCM